

Announcing Agreement to Provide Improved and Expanded Service on the BNSF Network

Dear Valued Customer,

Pacer Stacktrain, already one of the largest intermodal providers in North America, is pleased to announce a significant service expansion under an agreement in principle with the BNSF Railway that will increase our market reach, service level offerings and capacity in key intermodal lanes.

The expanded agreement will give Pacer Stacktrain access to the entire BNSF intermodal network within the United States upon initiation of service, which is expected to begin in April 2008. Interline service will be available via CSX to and from Pacer-served CSX locations.

Pacer will have access to both BNSF's premium (COFC) and expedited (TOFC) service networks. PacerDirect door-to-door service will be available for both service levels. The BNSF service will exclusively be a 53 foot container product.

The expanded BNSF services will be integrated into our existing customer support and equipment reservation processes. Gate reservations will not be required for BNSF moves.

Detailed product information will be available by March 1, 2008. If you have any questions about this announcement, please contact your Pacer Stacktrain Business Development Representative for additional information.

We appreciate your business.